

**Disclosure Statement
(Financial Adviser)**

Contact Details

Axico
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This disclosure document was prepared on November 1st 2019

It is important that you read this document

This information will help you to choose a financial adviser that best suits your needs. It will also provide some useful information about the financial adviser that you choose.

What sort of adviser am I?

I am a registered, but not authorised, financial adviser. I receive compliance assistance from Wealthpoint Limited.

I can give you advice about products on the Wealthpoint APL including:

- Life Insurance policies (including AMP, Asteron, Fidelity, AIA)
- Health Insurance policies (including Southern Cross, nib, AIA)

Axico can also provide advice on:

- General Insurance
- AMP/Vero (House, Contents, Car, Boat and Business Insurance)

What should you do if something goes wrong?

If you have a problem, concern, or complaint about any part of the service I provide, in the first instance you may contact Stephanie Spain by phone, email or by writing to the details below.

SPY Investments Limited T/A Axico (FSP 698971)
Contact Name: Stephanie Spain
Address: 47 Carlyle Street, Sydenham,
Christchurch 8023
Phone: (03) 343 2211
Email Address: steph@axico.co.nz

If we cannot agree on how to fix the issue, or if you decide not to use the contact details above, you can contact the Insurance & Financial Services Ombudsman.

The service is free and will help us resolve any disagreements. You can contact the Insurance & Financial Services Ombudsman at:

IFSO Scheme
PO Box 10-845, Wellington, 6143
Freephone 0800 888 202
info@ifso.nz

How am I regulated by the Government?

You can check that I am a registered financial adviser at <http://www.fspr.govt.nz>

The financial markets authority regulates financial advisers. Contact the Financial Markets Authority for more information, including financial tips and warnings.

You can report information or complain about my conduct to the Financial Markets Authority. However, in the event of a disagreement, you may choose to first use the dispute resolution procedures described above under "What should you do if something goes wrong?"

Declaration

I, Simon Yarrell, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Signed:

